

A large, light blue, dotted world map is centered in the background of the slide, showing the outlines of the continents.

# **CICA Management Activity Report**

## **Main activities since May 14, 2020**

**CICA Board Virtual Meeting,  
Zoom, August 6, 2020**

*Fanny Dastugue, CICA Director General*

## CICA Staff update

Andine Canton will terminate her internship on August 7, 2020

It was a satisfactory experience and we may take other interns during the year

A communication package to contact potential members was finalized. We are receiving some first answers. Eg: Association of construction schools of South Africa

## CICA memberships update

- **IDFN** (French contractor) became a supporting Member of CICA and paid a EUR 5 000 membership fee
- CICA is continuing its « reconciliation process » with **IFAWPCA**

IFAWPCA President Mohamed Ali Janah, who's presidency has been extended until June 2021 will take the CICA membership issue to his board in the coming months

During CICA meeting with FIDIC he confirmed his willingness to join CICA again

- **CICA is disseminating a brochure and a President's letter to attract corporate supporting members and relies on his members to share widely the information**



Since 1974, CICA represents the Construction industry on a global scale.

**CONTACT US**  
 Communication and Membership Relations  
 Amélie Schaller  
 a.schaller@cica.net  
 Fanny Dastugue  
 f.dastugue@cica.net  
 +33 1 44 13 37 13  
 www.cica.net



**CONFEDERATION OF INTERNATIONAL CONTRACTORS' ASSOCIATIONS**



**Our Expertise**  
 Be directly informed of new developments of the Construction industry worldwide and obtain the latest intelligence and private sector perspectives on key global policy issues for world construction business.

**Our Network**  
 Develop your own network with key players and have opportunities to participate in key CICA Events and Missions with international financial institutions like the World Bank, the International Monetary Fund but also to the B20 Summits, United Nations and OECD Events, African Development Bank, Asian Development Bank, including FIDIC, ORBF, ICC, UNECE etc.

**ABOUT CICA'S MISSION**

CICA represents and speaks for the construction industry on technical, legal and political matters of international concern and provides a forum for fellowship, cooperation and interaction with member federations and linked institutions.

**WHY JOIN US**

CICA promotes investments in engineering and building that enhance both our environment and the quality of life for all.  
 CICA encourages the exchange of experiences, information and technical knowledge.

**Our Influence**  
 Be part of a unique worldwide forum of Corporate Construction Experts, where global business collectively provides input into intergovernmental discussions and negotiations.  
 Broaden the reach of your organisation's policy advocacy, strengthen your international influence at worldwide top level and influence CICA's actions.



**Health and Safety**

**Construction Contracts**

**Public-Private Partnerships**

*Anti-Corruption and Integrity*

**Well-Prepared Projects**



**WORLDWIDE CONSTRUCTION INDUSTRY:**  
 7 trillion US\$ global turnover  
 & 120 million employees  
 around the world.

We could learn from each other



**CONFEDERATION OF INTERNATIONAL CONTRACTORS' ASSOCIATIONS**

**REPRESENTATIVENESS**

CICA will be your voice and will advise you on your legal, political and technical questions.



**INTERNATIONAL OPPORTUNITIES**

Have access to international contacts, events and missions with key players such as the World Bank, the International Monetary Fund or the United Nations.



**FRUITFUL EXCHANGES**

Information, knowledge, experiences... Attend and participate in interactions between members and related institutions on global issues.



 @CICAContractors  
 CONFEDERATION OF INTERNATIONAL CONTRACTORS' ASSOCIATIONS (CICA)



## CICA is continuing the strengthening of its relations with FIDIC (1/2)

- **CICA-FIDIC high level meeting on July 9**
- ✓ CICA President expressed the concerns of the contractors about the lack of cost compensation in Covid-19 situations and requested FIDIC to consider it for the next updates of its models of contracts, including pandemic related clauses
- ✓ FIDIC listed the agreements they signed with development banks for the use of their Rainbow Suite of Contracts 2017 (6 MDBs + AFD + KfW + JICA)
- ✓ Like CICA, FIDIC is following up the update of the World Bank Conditions of Particular Application (COPA). CICA and FIDIC agreed the FIDIC anticorruption clause should be kept in the COPA to also allow the Contractor to terminate a contract in case of corruption
- ✓ CICA expressed the need to have a specific meeting with the Contracts Committee of FIDIC to discuss more in details the comments sent by CICA in June on the new FIDIC Green Book, expected to be released at the end of the year 2020
- ✓ CICA expressed the need to have more affordable training programs, also in Spanish, for Latin America

## CICA is continuing the strengthening of its relations with FIDIC (2/2)

- ✓ FIDIC and CICA committed to meet bilaterally twice a year
- ✓ Most importantly **FIDIC and CICA agreed to revive the trilateral dialogue with the Multilateral Development Banks to discuss the procurement issues.** Given the coronavirus crisis, the plan is to have the first trilateral event in 2021

*The detailed minutes of meeting were circulated*

- Alex Wagemann and Richard Touroude were nominated to represent **CICA in FIDIC task forces on contract conditions related to PPPs, collaborative contracts and offshore windfarms.** They will liaise with Fernando Lago's working group on PPPs and the Construction Contracts working group
- Fanny Dastugue, as a member of the Editorial Board of the FIDIC Contracts Users' Newsletter, provided a **two pages article on the Covid-19 by CICA for the next issue of the FIDIC Magazine**

## CICA is implementing its Cooperation Agreement with the Dispute Resolution Board Foundation (DRBF): a successful webinar was held on July 28 on *The Use of Dispute Boards in the Covid-19 Era*

- The cooperation agreement was signed by CICA President with the DRBF last February to pursue mutually beneficial actions like joint events and seminars, joint position papers on the use of dispute boards etc.
- The webinar gathered **XXX** participants from all continents  
More than 300 registered contacts will receive the information  
The video has been recorded and will be circulated
- CICA President Emre Aykar introduced the webinar
- Other similar initiatives will be taken in cooperation with the DRBF





## **A webinar to come with the World Bank Procurement team beginning of September**

CICA is liaising with the World Bank's Chief Procurement Officer, Enzo de Laurentiis, to follow up on the latest developments regarding the Standard Bidding Documents: in particular the use of the FIDIC Books 2017 together with the Bank's Conditions of Particular Application (COPA).

A CICA-World Bank webinar will take place during the month of September to discuss the standard bidding documents as well as the coronavirus situation and the impact on the contractors

# CICA continues to produce updates on COVID-19

CICA is monitoring weekly the evolution of the **coronavirus crisis** and its impact on the **construction sector worldwide**

Download all the COVID-19 updates: <http://www.cica.net/cica-covid-19-overview/>

Point of contact for the COVID-19 Overviews:  
Amélie Schäfer

cica  
Since March 25, 2020

**Confederation of International Contractors' Associations (CICA)**  
**Strategic Watch: COVID-19 Overview by country and region (situation at May 8, 2020)**  
Based on FIEC's COVID-19 Construction Observatory, FIC's, CIAN's and MEDEF's data  
For more detailed information check out the CICA Website: <http://www.cica.net/cica-covid-19-overview/> and Dropbox: <https://www.dropbox.com/home/Observer%20COVID-19>

Country/Region	General measures	Measures for construction
<b>WORLD</b>		
World	<p>DEVEX produced an <b>interactive visualization</b> aggregating funding in response to COVID-19.</p> <p>The International Federation of Consulting Engineers (IFIC) has published a "FIDIC Covid-19 guidance memorandum to users of FIDIC standard forms of works contract". FIDIC's core purpose of drafting this Guidance Memorandum is to help Parties to a FIDIC contract to consider mutually satisfactory solutions and avoid disputes arising between them.</p> <p>The International Monetary Fund (IMF) expects global growth in 2020 to fall to -3%. This is a downgrade of 6.3 percentage points from January 2020. Assuming the pandemic fades in the second half of 2020 and that policy actions taken around the world are effective in preventing widespread firm bankruptcies, extended job losses, and system-wide financial strains, the IMF projects global growth in 2021 to rebound to 5.8% (14 April).</p> <p>IMF policy tracker summarizing the key economic responses governments are taking to limit the human and economic impact of the COVID-19 pandemic (03 April).</p> <p>The OECD has launched a <b>new platform for COVID-19-focused analyses and data</b>.</p> <p>The European Commission set out plans for an EU response to support partner countries' efforts in tackling the coronavirus pandemic. A global envelope of €15.6 billion is foreseen, of which €3.23 billion is earmarked for Africa. EU action will cover €2.1 billion for the southern neighborhood and €962 million for the Eastern Partnership countries as well as €800 million for the Western Balkans and Turkey (8 April).</p> <p>A report by the WTO Secretariat indicates that to date 80 countries and customs territories have adopted export prohibitions or restrictions as a result of the COVID-19 pandemic. The report draws attention to the current lack of transparency at the multilateral level and the long-term risks posed by export restrictions for global supply chains and public welfare. <b>Global trade is expected to record a decrease of between 13% and 32% in 2020.</b></p> <p>The forecast growth for the construction industry in 2020 has been downgraded to 0.5% according to a Global Data report. Prior to the outbreak of COVID-19 the data and analytics company Global Data had predicted that the global construction industry would see growth of 3.1%, up from 2019's 2.6%. The current forecast assumes that the outbreak is contained across all major markets by the end of the second quarter, following which, growth is expected to return to 2019 levels.</p>	

CICA COVID-19 Overview [by A.Schäfer, review R.Touroude] for May 08, 2020 Page 1 sur 36

cica  
Since March 25, 2020

	conditions would allow for a return to normalcy in terms of economic activity and freedom of movement in the second half of the year. However, there will be a lingering and potentially heavy impact on private investment owing to the financial toll that inflicted upon businesses and investors across a wide range of sectors.	
<b>EUROPE</b>		
FIEC Countries	<b>FIEC COVID-19 - Construction Observatory (28 April)</b> <b>FIEC requests to the European Commission in support of the construction industry</b> <b>FNTP COVID-19 Situation of the construction sector in Europe (French)</b>	
United Kingdom	<p>The British Government is considering a revision of the lockdown measures by May 7<sup>th</sup>.</p> <p>The Scottish Government has confirmed that grant funding will be available in the coming days for newly self-employed people suffering hardship as well as for SMEs in distress. The £34m (£38m) Newly Self-Employed Hardship Fund, which will be managed by local authorities, will be allocated as £2,000 (£228) grants to the newly self-employed facing hardship. This funding is intended for those that are ineligible for support from the UK Government (23 April).</p> <p>The Department for Business, Energy &amp; Industry Strategy announced the implementation of a £20 M (£23 M) fund dedicated to the financing of innovation and research projects that can contribute to the resilience of the United Kingdom in the Covid-19 crisis and others potential crises in the future. This would involve, among other things, the development of new ways of work or the strengthening of the agri-food, transport and service industry (03 April) (cf. MEDEF).</p> <p>A UK industry group is calling for changes to international rules to allow export credit agencies (ECAs) to provide 100% insurance cover for trade transactions, helping ease the pressure caused by the global spread of Covid-19.</p>	<p>The British Chambers of Commerce has told PM Boris Johnson that the country's construction industry will need long-term support, following the easing of its current lockdown status. In an open letter to the PM, the Chambers' president laid out policy proposals for reopening the country's economy. The Government should not shy away from sustaining high levels of public spending in order to restart and renew the economy in the short and medium-term. An expansionary fiscal policy, including a commitment to transformative infrastructure investment, will be needed in order to generate the returns that will help to pay down the national debt in the longer-term (5 May).</p> <p>The UK construction industry is losing €301.5m (£344m) a day during the coronavirus lockdown and the gross value added (GVA - total value of goods &amp; services produced) has fallen from €462.1m (£527.83m) per day from before the lockdown was announced on March 23 to €160.6m (£184.65m) a day by the end of April - a decline of 65%. In Scotland, where all construction sites have been closed, GVA has fallen by 90% (7 May).</p> <p>Sales of construction and earthmoving equipment in the UK saw a significant drop in the first quarter (Q1) of 2021, according to the Construction Equipment Association (CEA). CEA reported a 21.8% fall, compared with the same period in 2019, showing the dramatic negative impact of the Covid-19 lockdown measures remaining in place for the time being, it figures will be equally depressed (28 April).</p>

CICA COVID-19 Overview [by A.Schäfer, review R.Touroude] for May 08, 2020

cica  
Since March 25, 2020

Self-employed	taxable grants of up to €2,500 (€287)	construction firms are continuing to win new business during the Covid-19 crisis
lockdown will be a		builders' Conference suggests that UK
per month (27 Ma		construction firms are continuing to win new business during the Covid-19 crisis
(NFI) is warning of		found that during the five weeks since the
money before the Treasury gets its act together to get the scheme		13 construction contracts have been awarded,
started (2 April).		which is however a 22% reduction on the previous five-week period (789
		contracts) and a 31% reduction on the same period last year (884 contracts) (29
		April).



## Other internal activities

- CICA President and management met weekly via Teams
- CICA President and Management met with the Israeli Builders Association Representatives
- CICA President and Management met with all working groups chairmen to follow up

*All the minutes of meeting were circulated*

## Communication Strategy

**CICA has gained followers on social media.**

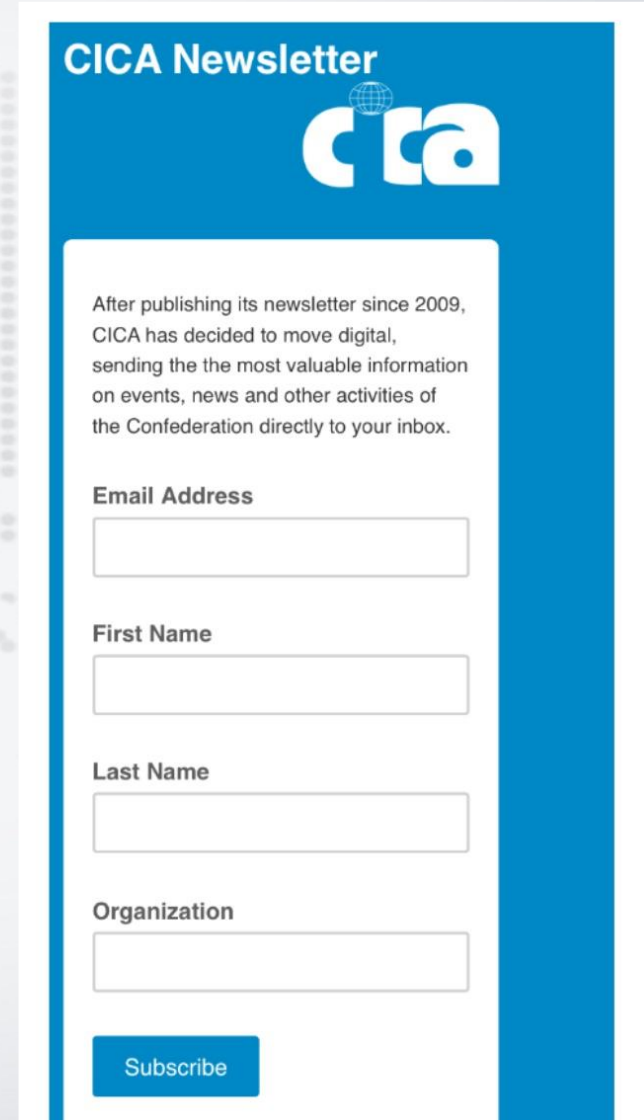
### CICA Newsletters

- 1 digital newsletter was published each month
- XXX readers including 107 external contacts (93 in December) have subscribed to receive the CICA news

### CICA Social Networks

- Linked In: CICA's page has 400 Followers (356 in December)
- Twitter: 122 Followers (115 in December)

Platforms like *Zoom* and *Teams* have proved efficient for CICA's internal and external communication during the COVID-19 crisis and should facilitate the participation in CICA working groups in the future



The image shows a screenshot of the CICA Newsletter sign-up form. The form is set against a blue background with the CICA logo at the top right. The text of the form reads: "CICA Newsletter", "After publishing its newsletter since 2009, CICA has decided to move digital, sending the the most valuable information on events, news and other activities of the Confederation directly to your inbox." Below this text are four input fields: "Email Address", "First Name", "Last Name", and "Organization". At the bottom of the form is a blue "Subscribe" button.

## Next meetings

- Internal meeting with OCAJI, date to be determined
- Webinar with the World Bank, September 2020
- Next CICA General Assembly: place and date?





***THANK YOU!***

